

BRANDBUCKET MEDIA & TECHNOLOGYLIMITED

Registered Office: Office No. 302, 3rd Floor Kilfire Premises Co Op Soc Ltd, C-17, Dalia Industrial Area, New Link Road, Near Fun Republic Cinema, Andheri West, Andheri, Mumbai, Mumbai, Maharashtra, India, 400053 CIN: U93000MH2013PLC246147

Tel: +91 86523 69975

Website: www.brandbucketmediatech.com E-mail: info@brandbucketmediatech.com

Date: 30/05/2024

To, BSE LimitedP J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Scrip Code: 543951

<u>Subject: Statement of Deviation or Variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Dear Sir/Madam,

In accordance with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Statement of deviation/variation in utilization of funds as on March 31, 2024.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You, Yours Faithfully,

For Brandbucket Media & Technology Limited

Kanika Digitally signed by Kanika Kabra Date: 2024.05.30 23:41:21 +05'30'

Kanika Kabra Company Secretary



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Name of listed entity	Brandbucket Media & Technology Ltd			
Mode of Fund Raising	Preferential Issue of equity Shares through Swap			
Date of Raising Funds	18/12/2023			
Amount Raised	Rs. 43,30,99,888			
Report filed for Quarter ended	31 st March, 2024			
Monitoring Agency	-			
Monitoring Agency Name, if applicable	-			
Is there a Deviation / Variation in use of funds raised	No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				
If Yes, Date of shareholder Approval				
Explanation for the Deviation / Variation	Issue of Equity shares through Preferential basis for Consideration other than Cash (Share Swap)			
	Being discharge of Total Purchase consideration of Rs. 43,30,99,888 for the acquisition of 15,92,279 Equity shares of Binarycode IT and Consulting Private Limited at a price of Rs. 272 per Equity share.			
Comments of the Audit Committee after review	-			
Comments of the auditors, if any	-			

Objects for which funds have been raised and where there has been a deviation, in the following table:-

Original Object	Modified Object, if any	Original Allocatio n	Modifiedd Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for Quarter according to applicable	Remark s, If
					object	



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Issue of Equity hares through referential basis for Consideration other than Cash (Share Swap)	Rs. 43,30,99,888	Rs. 43,30,99,888	-	
Being discharge of Total Purchase consideration of Rs. 43,30,99,888 for the acquisition of 15,92,279 Equity shares of Binarycode IT and Consulting Private Limited at a price of Rs. 272 per Equity share				